

Linking

CSci 2021: Machine Architecture and Organization
Lecture #34-35, April 20th-22nd, 2015

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These Slides

- Static Linking
- Dynamic Linking
- Case study: Library interposition

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Example C Program

main.c

```
int buf[2] = {1, 2};

int main()
{
    swap();
    return 0;
}
```

swap.c

```
extern int buf[];

int *bufp0 = &buf[0];
static int *bufp1;

void swap()
{
    int temp;

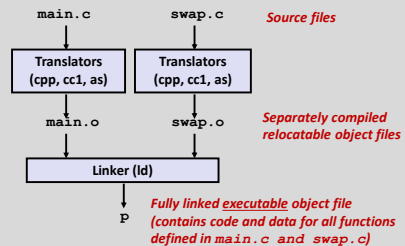
    bufp1 = &buf[1];
    temp = *bufp0;
    *bufp0 = *bufp1;
    *bufp1 = temp;
}
```

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Static Linking

- Programs are translated and linked using a *compiler driver*:

- `unix> gcc -O2 -g -o p main.c swap.c`
- `unix> ./p`



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Why Linkers?

Reason 1: Modularity

- Program can be written as a collection of smaller source files, rather than one monolithic mass.
- Can build libraries of common functions (more on this later)
 - e.g., Math library, standard C library

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Why Linkers? (cont)

Reason 2: Efficiency

- Time: Separate compilation
 - Change one source file, compile, and then relink.
 - No need to recompile other source files.
- Space: Libraries
 - Common functions can be aggregated into a single file...
 - Yet executable files and running memory images contain only code for the functions they actually use.

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What Do Linkers Do?

Step 1. Symbol resolution

- Programs define and reference *symbols* (variables and functions):
 - `void swap() {...} /* define symbol swap */`
 - `swap(); /* reference symbol a */`
 - `int *xp = &x; /* define symbol xp, reference x */`
- Symbol definitions are stored (by compiler) in a *symbol table*.
 - Symbol table is an array of structs
 - Each entry includes name, size, and location of symbol.
- Linker associates each symbol reference with exactly one symbol definition.

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What Do Linkers Do? (cont)

Step 2. Relocation

- Merges separate code and data sections into single sections
- Relocates symbols from their relative locations in the `.o` files to their final absolute memory locations in the executable.
- Updates all references to these symbols to reflect their new positions.

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Three Kinds of Object Files (Modules)

- Relocatable object file (.o file)**
 - Contains code and data in a form that can be combined with other relocatable object files to form executable object file.
 - Each `.o` file is produced from exactly one source (`.c`) file
- Executable object file (a.out file)**
 - Contains code and data in a form that can be copied directly into memory and then executed.
- Dynamic shared object file (.so file)**
 - Special type of relocatable object file that can be loaded into memory and linked dynamically, at either load time or run-time.
 - Called *Dynamic Link Libraries* (DLLs) by Windows

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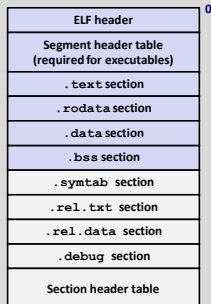
Executable and Linkable Format (ELF)

- Standard binary format for object files
- Originally proposed by AT&T System V Unix
 - Later adopted by Linux and then BSD Unix variants
- One unified format for
 - Relocatable object files (`.o`),
 - Executable object files (a.out)
 - Shared object files (`.so`)
- Generic name: ELF binaries

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ELF Object File Format

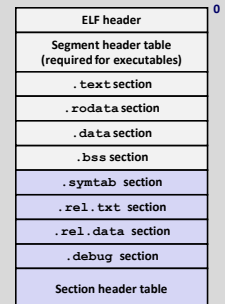
- Elf header**
 - Word size, byte ordering, file type (`.o`, `exec`, `.so`), machine type, etc.
- Segment table (AKA program header)**
 - Page size, virtual addresses memory segments (sections), segment sizes.
- .text section**
 - Code
- .rodata section**
 - Read only data: jump tables, string consts, ...
- .data section**
 - Initialized global variables
- .bss section**
 - Uninitialized global variables
 - "Block Started by Symbol"
 - "Better Save Space"
 - Has section header but occupies no space



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ELF Object File Format (cont.)

- .symtab section**
 - Symbol table
 - Procedure and static variable names
 - Section names and locations
- .rel.text section**
 - Relocation info for `.text` section
 - Addresses of instructions that will need to be modified in the executable
 - Instructions for modifying.
- .rel.data section**
 - Relocation info for `.data` section
 - Addresses of pointer data that will need to be modified in the merged executable
- .debug section**
 - Info for symbolic debugging (`gcc -g`)
- Section header table**
 - Offsets and sizes of each section



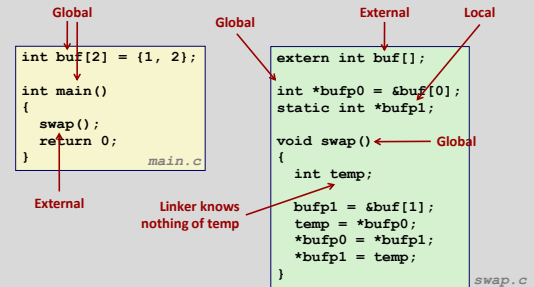
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Linker Symbols

- Global symbols**
 - Symbols defined by module *m* that can be referenced by other modules.
 - E.g.: non-`static` C functions and non-`static` global variables.
- External symbols**
 - Global symbols that are referenced by module *m* but defined by some other module.
- Local symbols**
 - Symbols that are defined and referenced exclusively by module *m*.
 - E.g.: C functions and variables defined with the `static` attribute.
 - Local linker symbols are not local program variables**

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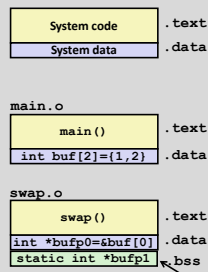
Resolving Symbols



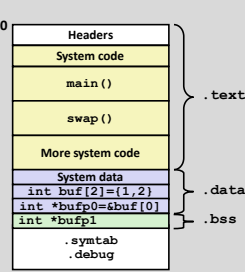
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Relocating Code and Data

Relocatable Object Files



Executable Object File



Even though private to swap, requires allocation in .bss

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Relocation Info (main)

```
main.c
int buf[2] = {1,2};
int main()
{
    swap();
    return 0;
}

main.o
00000000 <main>:
0: 8d 4c 24 04    lea 0x4(%esp),%ecx
4: 83 e4 f0      and $0xffffffff0,%esp
7: ff 71 fc      pushl 0xffffffff(%ecx)
a: 55           push %ebp
b: 89 e5        mov %esp,%ebp
d: 51           push %ecx
e: 83 ec 04     sub $0x4,%esp
11: e8 fc ff ff   call 12 <main+0x12>
12: R_386_PC32 swap
16: 83 c4 04     add $0x4,%esp
19: 31 c0        xor %eax,%eax
1b: 59          pop %ecx
1c: 5d          pop %ebp
1d: 8d 61 fc    lea 0xffffffff(%ecx),%esp
20: c3          ret
```

Disassembly of section .data:

```
00000000 <buf>:
0: 01 00 00 00 02 00 00 00
```

Source: objdump -r -d

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Relocation Info (swap, .text)

```
swap.c
extern int buf[];
int *bufp0 = &buf[0];
static int *bufp1;
void swap()
{
    int temp;
    bufp1 = &buf[1];
    temp = *bufp0;
    *bufp0 = *bufp1;
    *bufp1 = temp;
}

swap.o
Disassembly of section .text:
00000000 <swap>:
0: 8b 15 00 00 00 00    mov 0x0,%edx
2: R_386_32 buf
6: a1 04 00 00 00 00    mov 0x4,%eax
7: R_386_32 buf
b: 55           push %ebp
c: 89 e5        mov %esp,%ebp
e: c7 05 00 00 00 00 04    movl $0x4,0x0
15: 00 00 00
10: R_386_32 .bss
14: R_386_32 buf
18: 8b 08        mov (%eax),%ecx
1a: 89 10        mov %edx,(%eax)
1c: 5d          pop %ebp
1d: 89 0d 04 00 00 00    mov %ecx,0x4
1f: R_386_32 buf
23: c3          ret
```

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Relocation Info (swap, .data)

```
swap.c
extern int buf[];
int *bufp0 = &buf[0];
static int *bufp1;
void swap()
{
    int temp;
    bufp1 = &buf[1];
    temp = *bufp0;
    *bufp0 = *bufp1;
    *bufp1 = temp;
}

Disassembly of section .data:
00000000 <bufp0>:
0: 00 00 00 00
0: R_386_32 buf
```

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Executable Before/After Relocation (.text)

```

0000000 <main>:
  . . .
  e: 83 ec 04      sub    $0x4,%esp          0x8048396 + 0x1a
  11: e8 fc ff ff    call  12 <main+0x12>      = 0x80483b0
  . . .
  16: 83 c4 04      add    $0x4,%esp
  . . .

08048380 <main>:
8048380: 8d 4c 24 04      lea   0x4(%esp),%ecx
8048384: 83 e4 f0        and   $0xffffffff0,%esp
8048387: ff 71 fc        pushl 0xffffffff(%ecx)
804838a: 55             push  %ebp
804838b: 89 e5          mov   %esp,%ebp
804838d: 51             push  %ecx
804838e: 83 ec 04      sub   $0x4,%esp
8048391: e8 1a 00 00    call  80483b0 <swap>
8048396: 83 c4 04      add   $0x4,%esp
8048399: 31 c0          xor   %eax,%eax
804839b: 59             pop   %ecx
804839c: 5d             pop   %ebp
804839d: 8d 61 fc      lea  0xffffffff(%ecx),%esp
80483a0: c3             ret
    
```

```

0: 8b 15 00 00 00 00  mov  0x0,%edx
  2: R_386_32 buf
6: a1 04 00 00 00 00  mov  0x4,%eax
  7: R_386_32 buf
  . . .
 e: c7 05 00 00 00 00 04  movl $0x4,0x0
  15: 00 00 00
  10: R_386_32 .bss
  14: R_386_32 buf
  . . .
  1d: 89 0d 04 00 00 00  mov  %ecx,0x4
  1f: R_386_32 buf
  23: c3             ret
    
```

```

080483b0 <swap>:
80483b0: 8b 15 20 96 04 08  mov  0x8049620,%edx
80483b6: a1 24 96 04 08  mov  0x8049624,%eax
80483bb: 55             push  %ebp
80483bc: 89 e5          mov  %esp,%ebp
80483be: c7 05 30 96 04 08 24  movl $0x8049624,0x8049630
80483c5: 96 04 08
80483c8: 8b 08          mov  (%eax),%ecx
80483ca: 89 10          mov  %edx,(%eax)
80483cc: 5d             pop   %ebp
80483cd: 89 0d 24 96 04 08  mov  %ecx,0x8049624
80483d3: c3             ret
    
```

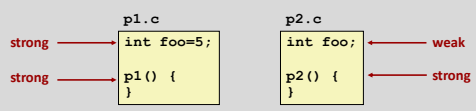
Executable After Relocation (.data)

```

Disassembly of section .data:
08049620 <buf>:
8049620: 01 00 00 00 02 00 00 00
08049628 <bufp0>:
8049628: 20 96 04 08
    
```

Strong and Weak Symbols

- Program symbols are either strong or weak
 - Strong:** procedures and initialized globals
 - Weak:** uninitialized globals



Linker's Symbol Rules

- Rule 1: Multiple strong symbols are not allowed**
 - Each item can be defined only once
 - Otherwise: Linker error
- Rule 2: Given a strong symbol and multiple weak symbol, choose the strong symbol**
 - References to the weak symbol resolve to the strong symbol
- Rule 3: If there are multiple weak symbols, pick an arbitrary one**
 - Can override this with `gcc -fno-common`

Linker Puzzles

<code>int x;</code> <code>p1() {}</code>	<code>p1() {}</code>	Link time error: two strong symbols (p1)
<code>int x;</code> <code>p1() {}</code>	<code>int x;</code> <code>p2() {}</code>	References to <code>x</code> will refer to the same uninitialized int. Is this what you really want?
<code>int x;</code> <code>int y;</code> <code>p1() {}</code>	<code>double x;</code> <code>p2() {}</code>	Writes to <code>x</code> in <code>p2</code> might overwrite <code>y</code> ! Evil!
<code>int x=7;</code> <code>int y=5;</code> <code>p1() {}</code>	<code>double x;</code> <code>p2() {}</code>	Writes to <code>x</code> in <code>p2</code> will overwrite <code>y</code> ! Nasty!
<code>int x=7;</code> <code>p1() {}</code>	<code>int x;</code> <code>p2() {}</code>	References to <code>x</code> will refer to the same initialized variable.

Nightmare scenario: two identical weak structs, compiled by different compilers with different alignment rules.

Role of .h Files

c1.c

```
#include "global.h"

int f() {
    return g+1;
}
```

global.h

```
#ifndef INITIALIZE
int g = 23;
static int init = 1;
#else
int g;
static int init = 0;
#endif
```

c2.c

```
#include <stdio.h>
#include "global.h"

int main() {
    if (!init)
        g = 37;
    int t = f();
    printf("Calling f yields %d\n", t);
    return 0;
}
```

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Running Preprocessor

c1.c

```
#include "global.h"

int f() {
    return g+1;
}
```

global.h

```
#ifndef INITIALIZE
int g = 23;
static int init = 1;
#else
int g;
static int init = 0;
#endif
```

-DINITIALIZE

no initialization

```
int g = 23;
static int init = 1;
int f() {
    return g+1;
}
```

```
int g;
static int init = 0;
int f() {
    return g+1;
}
```

#include causes C preprocessor to insert file verbatim

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Role of .h Files (cont.)

c1.c

```
#include "global.h"

int f() {
    return g+1;
}
```

global.h

```
#ifndef INITIALIZE
int g = 23;
static int init = 1;
#else
int g;
static int init = 0;
#endif
```

c2.c

```
#include <stdio.h>
#include "global.h"

int main() {
    if (!init)
        g = 37;
    int t = f();
    printf("Calling f yields %d\n", t);
    return 0;
}
```

What happens:

```
gcc -o p c1.c c2.c
??
gcc -o p c1.c c2.c \
-DINITIALIZE
??
```

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Global Variables

■ Avoid if you can

- They make large programs hard to understand
- They make it difficult to run multiple copies of the same code (including in threads)
- They can't grow larger at runtime and so can cause arbitrary limits

■ Otherwise

- Use **static** if you can: low-tech module system
- Initialize if you define a global variable
- Use **extern** if you use external global variable

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Packaging Commonly Used Functions

■ How to package functions commonly used by programmers?

- Math, I/O, memory management, string manipulation, etc.

■ Awkward, given the linker framework so far:

- Option 1:** Put all functions into a single source file
 - Programmers link big object file into their programs
 - Space and time inefficient
- Option 2:** Put each function in a separate source file
 - Programmers explicitly link appropriate binaries into their programs
 - More efficient, but burdensome on the programmer

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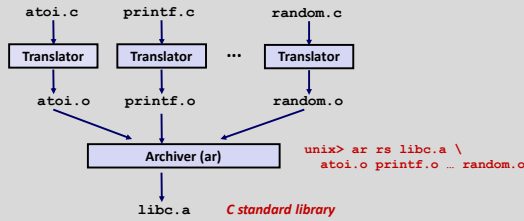
Solution: Static Libraries

■ Static libraries (.a archive files)

- Concatenate related relocatable object files into a single file with an index (called an *archive*).
- Enhance linker so that it tries to resolve unresolved external references by looking for the symbols in one or more archives.
- If an archive member file resolves reference, link it into the executable.

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Creating Static Libraries



- Archiver allows incremental updates
- Recompile function that changes and replace .o file in archive.

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Commonly Used Libraries

libc.a (the C standard library, included by default)

- 4.6 MB archive of 1496 object files.
- I/O, memory allocation, signal handling, string handling, data and time, random numbers, integer math

libm.a (the C math library)

- 2 MB archive of 444 object files.
- floating point math (sin, cos, tan, log, exp, sqrt, ...)

```

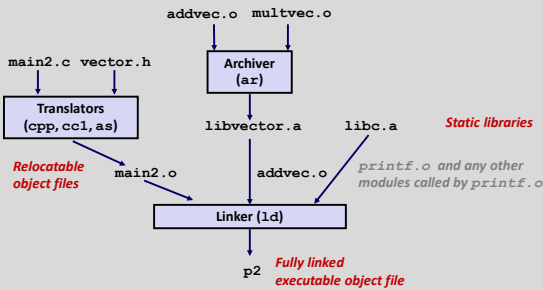
% ar -t /usr/lib/libc.a | sort
...
fork.o
...
fprintf.o
fpu_control.o
fputc.o
freopen.o
fscanf.o
fseek.o
fstab.o
...
  
```

```

% ar -t /usr/lib/libm.a | sort
...
e_acos.o
e_acosf.o
e_acosh.o
e_acoshf.o
e_acoshl.o
e_acosl.o
e_asin.o
e_asinf.o
e_asinl.o
...
  
```

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Linking with Static Libraries



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Using Static Libraries

Linker's algorithm for resolving external references:

- Scan .o files and .a files in the command line order.
- During the scan, keep a list of the current unresolved references.
- As each new .o or .a file, obj, is encountered, try to resolve each unresolved reference in the list against the symbols defined in obj.
- If any entries in the unresolved list at end of scan, then error.

Common pitfall:

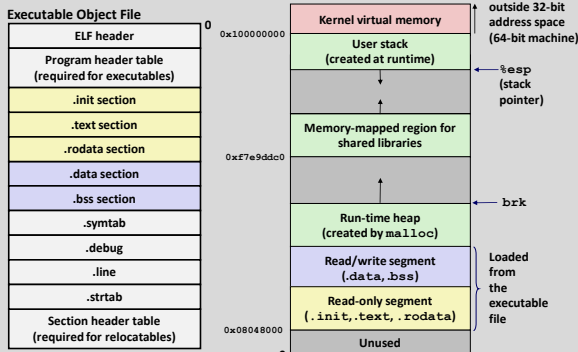
- Command line order matters!
- Moral: put libraries at the end of the command line.

```

unix> gcc -L. libtest.o -lmine
unix> gcc -L. -lmine libtest.o
libtest.o: In function 'main':
libtest.o(.text+0x4): undefined reference to `libfun'
  
```

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Loading Executable Object Files



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These Slides

- Static Linking
- Dynamic Linking
- Case study: Library interposition

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Shared Libraries

- **Static libraries have the following disadvantages:**
 - Duplication in the stored executables (every function need std libc)
 - Duplication in the running executables
 - Minor bug fixes of system libraries require each application to explicitly relink
- **Modern solution: (Dynamic) Shared Libraries**
 - Object files that contain code and data that are loaded and linked into an application *dynamically*, at either *load-time* or *run-time*
 - Also called: dynamic link libraries, DLLs, .so files

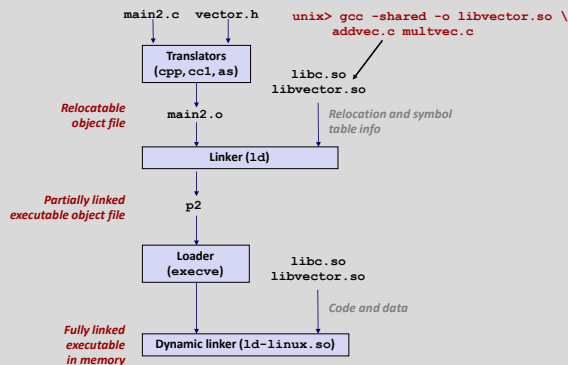
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Shared Libraries (cont.)

- **Dynamic linking can occur when executable is first loaded and run (load-time linking).**
 - Common case for Linux, handled automatically by the dynamic linker (`ld-linux.so`).
 - Standard C library (`libc.so`) usually dynamically linked.
- **Dynamic linking can also occur after program has begun (run-time linking).**
 - In Linux, this is done by calls to the `dlopen()` interface.
 - Distributing software.
 - High-performance web servers.
 - Runtime library interpositioning.
- **Shared library routines can be shared by multiple processes.**
 - Uses virtual memory mechanisms

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Dynamic Linking at Load-time



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Dynamic Linking at Run-time

```

#include <stdio.h>
#include <dlfcn.h>

int x[2] = {1, 2};
int y[2] = {3, 4};
int z[2];

int main()
{
    void *handle;
    void (*addvec)(int *, int *, int *, int);
    char *error;

    /* dynamically load the shared lib that contains addvec() */
    handle = dlopen("./libvector.so", RTLD_LAZY);
    if (!handle) {
        fprintf(stderr, "%s\n", dlerror());
        exit(1);
    }
}

```

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Dynamic Linking at Run-time

```

...
/* get a pointer to the addvec() function we just loaded */
addvec = dlsym(handle, "addvec");
if ((error = dlerror()) != NULL) {
    fprintf(stderr, "%s\n", error);
    exit(1);
}

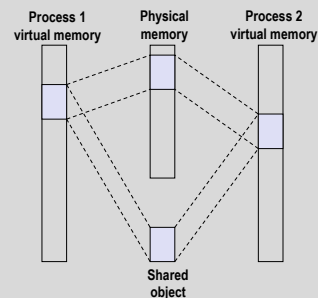
/* Now we can call addvec() just like any other function */
addvec(x, y, z, 2);
printf("z = [%d %d]\n", z[0], z[1]);

/* unload the shared library */
if (dlclose(handle) < 0) {
    fprintf(stderr, "%s\n", dlerror());
    exit(1);
}
return 0;
}

```

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Sharing Revisited: Shared Objects



- **Process 2 maps the shared object.**
- **Notice how the virtual addresses can be different.**

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x86 Detail: Position Independent Code

- **Requirement**
 - Shared library code may be loaded at different addresses in different processes, must still run correctly
- **Solution for direct jumps: PC relative**
 - Target of calls and jumps is encoded as a relative offset, so works correctly if source and target move together
- **For other accesses: indirect through Global Offset Table (GOT)**
 - GOT contains absolute addresses of code and data
 - Offset between PC and GOT is known at static linking time
 - Keep GOT offset in a register, usually `%ebx`
 - Losing one register for other uses can decrease performance

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GOT Pointer Setup and Use

- **Load GOT pointer in `%ebx`, based on PC:**

```

call L1
addl $VAROFF, %ebx
...
L1: movl (%esp), %ebx
ret
    
```

- **Translate absolute accesses to GOT accesses**

<pre> movl global, %eax ... movl \$FUNCPTR, %eax call *(%eax) </pre>	<pre> movl 0x44(%ebx), %eax movl (%eax), %eax ... movl 0x48(%ebx), %eax call *(%eax) </pre>
--	---

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Procedure Lookup Table

- **Used for calls to functions in a shared library**
 - Address determined lazily at first use
 - Indirection is transparent to the caller

```

08048300 <PLT[0]>:
08048300: pushl 0x8049f8      push &GOT[1]
08048306: jmp   *0x8049ffc    jump to *GOT[2] (linker)

08048310 <printf@plt>:
08048310: jmp   *0x804a000    jump to *GOT[3]
08048316: push  $0x0          ID for printf
0804831b: jmp   8048300       jmp to PLT[0]

08048320 <addvec@plt>:
08048320: jmp   *0x804a004    jump to *GOT[4]
08048326: push  $0x8          ID for addvec
0804832b: jmp   8048300       jmp to PLT[0]
    
```

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Address Space Layout Randomization

- **Recall: defense to make attacks more difficult**
 - Idea: choose random locations for memory areas
 - Attacker has to guess, modify attack, or leak information
- **ASLR for stack and heap is easy**
- **ASLR for code and data depends on PIC**
 - Always done for shared libraries on modern systems
- **ASLR for the main program is optional**
 - Compiling main program PIC = PIE
 - "Position Independent Executable"
 - Slows down 32-bit x86 due to register use
 - Done for security-critical programs

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These Slides

- Static Linking
- Dynamic Linking
- Case study: Library interposition

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Case Study: Library Interposition

- **Library interposition : powerful linking technique that allows programmers to intercept calls to arbitrary functions**
- **Interposition can occur at:**
 - Compile time: When the source code is compiled
 - Link time: When the relocatable object files are statically linked to form an executable object file
 - Load/run time: When an executable object file is loaded into memory, dynamically linked, and then executed.

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Some Interpositioning Applications

- **Security**
 - Confinement (sandboxing)
 - Interpose calls to libc functions.
 - Behind the scenes encryption
 - Automatically encrypt otherwise unencrypted network connections.
- **Monitoring and Profiling**
 - Count number of calls to functions
 - Characterize call sites and arguments to functions
 - Malloc tracing
 - Detecting memory leaks
 - **Generating address traces**

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Example program

```
#include <stdio.h>
#include <stdlib.h>
#include <malloc.h>

int main()
{
    free(malloc(10));
    printf("hello, world\n");
    exit(0);
}
```

hello.c

- **Goal:** trace the addresses and sizes of the allocated and freed blocks, without modifying the source code.
- **Three solutions:** interpose on the lib malloc and free functions at compile time, link time, and load/run time.

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Compile-time Interposition

```
#ifdef COMPILETIME
/* Compile-time interposition of malloc and free using C
 * preprocessor. A local malloc.h file defines malloc (free)
 * as wrappers mymalloc (myfree) respectively.
 */

#include <stdio.h>
#include <malloc.h>

/*
 * mymalloc - malloc wrapper function
 */
void *mymalloc(size_t size, char *file, int line)
{
    void *ptr = malloc(size);
    printf("%s:%d: malloc(%d)=%p\n", file, line, (int)size,
ptr);
    return ptr;
}
```

mymalloc.c

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Compile-time Interposition

```
#define malloc(size) mymalloc(size, __FILE__, __LINE__)
#define free(ptr) myfree(ptr, __FILE__, __LINE__)

void *mymalloc(size_t size, char *file, int line);
void myfree(void *ptr, char *file, int line);
```

malloc.h

```
linux> make hello
gcc -O2 -Wall -DCOMPILETIME -c mymalloc.c
gcc -O2 -Wall -I. -o hello hello.c mymalloc.o
linux> make runc
./hello
hello.c:7: malloc(10)=0x501010
hello.c:7: free(0x501010)
hello, world
```

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Link-time Interposition

```
#ifdef LINKTIME
/* Link-time interposition of malloc and free using the
static linker's (ld) "--wrap symbol" flag. */

#include <stdio.h>

void *__real_malloc(size_t size);
void __real_free(void *ptr);

/*
 * __wrap_malloc - malloc wrapper function
 */
void *__wrap_malloc(size_t size)
{
    void *ptr = __real_malloc(size);
    printf("malloc(%d) = %p\n", (int)size, ptr);
    return ptr;
}
```

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Link-time Interposition

```
linux> make hello1
gcc -O2 -Wall -DLINKTIME -c mymalloc.c
gcc -O2 -Wall -Wl,--wrap,malloc -Wl,--wrap,free \
-o hello1 hello.c mymalloc.o
linux> make runc
./hello1
malloc(10) = 0x501010
free(0x501010)
hello, world
```

- The **"-Wl"** flag passes argument to linker
- Telling linker **"--wrap, malloc"** tells it to resolve references in a special way:
 - Refs to malloc should be resolved as __wrap_malloc
 - Refs to __real_malloc should be resolved as malloc

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```

#ifndef RUNTIME
/* Run-time interposition of malloc and free based on
 * dynamic linker's (ld-linux.so) LD_PRELOAD mechanism */
#define GNU_SOURCE
#include <stdio.h>
#include <stdlib.h>
#include <dlfcn.h>

void *malloc(size_t size)
{
    static void *(*mymalloc)(size_t size);
    char *error;
    void *ptr;

    /* get address of libc malloc */
    if (!mymalloc) {
        mymalloc = dlsym(RTLD_NEXT, "malloc");
        if ((error = dlerror()) != NULL) {
            fputs(error, stderr);
            exit(1);
        }
    }
    ptr = mymalloc(size);
    printf("malloc(%d) = %p\n", (int)size, ptr);
    return ptr;
}

```

Load/Run-time Interposition

mymalloc.c

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Load/Run-time Interposition

```

linux> make hellor
gcc -O2 -Wall -DRUNTIME -shared -fPIC -o mymalloc.so mymalloc.c
gcc -O2 -Wall -o hellor hello.c
linux> make runr
(LD_PRELOAD="/usr/lib64/libdl.so ./mymalloc.so" ./hellor)
malloc(10) = 0x501010
free(0x501010)
hello, world

```

- The `LD_PRELOAD` environment variable tells the dynamic linker to resolve unresolved refs (e.g., to `malloc`) by looking in `libdl.so` and `mymalloc.so` first.
 - `libdl.so` necessary to resolve references to the `dlopen` functions.

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Interposition Recap

- **Compile Time**
 - Apparent calls to `malloc/free` get macro-expanded into calls to `mymalloc/myfree`
- **Link Time**
 - Use linker trick to have special name resolutions
 - `malloc` → `__wrap_malloc`
 - `__real_malloc` → `malloc`
- **Compile Time**
 - Implement custom version of `malloc/free` that use dynamic linking to load library `malloc/free` under different names

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